

# NEGLEY ASSOCIATES

UNDERWRITING MANAGERS



**SCOTTSDALE INSURANCE COMPANY®**

Home Office: One Nationwide Plaza • Columbus, Ohio 43215

Administrative Office: 8877 North Gainey Center Drive • Scottsdale, Arizona 85258

1-800-423-7675 • Fax (480) 483-6752

## CONSULTANTS SUPPLEMENTAL APPLICATION FOR ERRORS AND OMISSIONS COVERAGE

1. Provide a breakdown of your consulting services, average fee, and percent of gross receipts derived from each type of activity:

	Avg. Fee	Gross Receipts
a. Actuarial .....	\$ _____	_____ %
b. Agricultural/Farming/Forestry.....	\$ _____	_____ %
c. Benefit .....	\$ _____	_____ %
d. Business (General) .....	\$ _____	_____ %
e. Business (Non-profit) .....	\$ _____	_____ %
f. Communication .....	\$ _____	_____ %
g. Compensation .....	\$ _____	_____ %
h. Computer .....	\$ _____	_____ %
i. Construction .....	\$ _____	_____ %
j. Environment.....	\$ _____	_____ %
k. Finance and Investment.....	\$ _____	_____ %
l. Government/Compliance .....	\$ _____	_____ %
m. Health Care .....	\$ _____	_____ %
n. Human Resource/Personnel.....	\$ _____	_____ %
o. Insurance .....	\$ _____	_____ %
p. Industrial Engineering .....	\$ _____	_____ %
q. Manufacturing .....	\$ _____	_____ %
r. Marketing .....	\$ _____	_____ %
s. Quality .....	\$ _____	_____ %
t. Risk Management .....	\$ _____	_____ %
u. Real Estate Investment.....	\$ _____	_____ %
v. Security .....	\$ _____	_____ %
w. Tax/Audit .....	\$ _____	_____ %
x. Other (describe) _____ .....	\$ _____	_____ %
_____ .....	\$ _____	_____ %
_____ .....	\$ _____	_____ %
_____ .....	\$ _____	_____ %

2. Do you consult on means or methods of financing or obtaining funds? .....  Yes  No
3. Do you manage, purchase, sell or maintain any real or personal property? .....  Yes  No
4. Do you manage, underwrite, or sell any investment or potential investment products including but not limited to, securities, time deposits annuities, futures contracts, partnerships, syndications, or tax shelters? .....  Yes  No
5. Do you consult on, supervise, or manage any escrow accounts, trust funds, or insurance plans? .....  Yes  No

6. Do you sell, distribute, design, manufacture, recommend, or test any product or process for creating products? .....  Yes  No
7. Do you provide any services or consult on product labeling or product safety?.....  Yes  No
8. Do you prepare, review, or approve architectural, engineering, or construction maps, plans, opinions, estimates, surveys, designs, or specifications? .....  Yes  No
9. Do you consult, review, or approve the design, construction, demolition or testing of any buildings or structures? .....  Yes  No
10. Do you provide any services or consult on the set up or management of promotional games, contests, lotteries, sweepstakes or other games with chance?.....  Yes  No
11. Do you provide any computer services such as data processing, systems analysis, programming or the development, distribution, marketing, licensing, selling or maintaining of computer hardware or software? .....  Yes  No
12. Do you offer operation management services of any businesses on behalf of the client? .....  Yes  No
13. Do you have any authority to act on behalf of the client in negotiating services or have authority to enter into contractual relationships for the client?.....  Yes  No
14. Do you offer any psychological, analysis, evaluation or counseling services, or any alcohol, drug, or other substance abuse counseling, therapy, or rehabilitation?.....  Yes  No
15. Do you provide any temporary professional and/or services typically provided by attorneys, accountants, stockbrokers, medical professionals or armed security personnel? .....  Yes  No
16. Do you make any guarantees or warranties to your clients for any of the services you provide?.....  Yes  No
17. List the industries served and typical use of your work product by your clients: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

It is understood that this supplement becomes a part of the general application for Errors and Omissions Coverage.

**FRAUD WARNING:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title